Meierhenry Sargent LLP
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May 31, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Town of Warner
  Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
JUN - 4 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

Town of Warner
$1,826,760 Borrower Bond
dated May 9, 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Warner
2. Designation of issue: Borrower Bond.
3. Date of issue: May 9, 2012
4. Purpose of issue: Wastewater Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,826,760
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 9th day of May 2012.

Louise Zumbaum

By: Louise Zumbaum
Its: Finance Officer

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$1,826,760
Town of Warner
Borrower Bond

Dated May 9, 2012 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 7/1
07/15/2014			129,623.85	129,623.85	129,624	
10/15/2014	9,046	3.250	14,842.43	23,888.58		
01/15/2015	9,120	3.250	14,768.92	23,888.58		
04/15/2015	9,194	3.250	14,694.83	23,888.58		201,290
07/15/2015	9,268	3.250	14,620.13	23,888.58	95,554	
10/15/2015	9,344	3.250	14,544.82	23,888.58		
01/15/2016	9,420	3.250	14,468.90	23,888.58		
04/15/2016	9,496	3.250	14,392.37	23,888.58		95,554
07/15/2016	9,573	3.250	14,315.21	23,888.58	95,554	
10/15/2016	9,651	3.250	14,237.43	23,888.58		
01/15/2017	9,730	3.250	14,159.01	23,888.58		
04/15/2017	9,809	3.250	14,079.96	23,888.58		95,554
07/15/2017	9,888	3.250	14,000.27	23,888.58	95,554	
10/15/2017	9,969	3.250	13,919.92	23,888.58		
01/15/2018	10,050	3.250	13,838.93	23,888.58		
04/15/2018	10,131	3.250	13,757.27	23,888.58		95,554
07/15/2018	10,214	3.250	13,674.96	23,888.58	95,554	
10/15/2018	10,297	3.250	13,591.97	23,888.58		
01/15/2019	10,380	3.250	13,508.31	23,888.58		
04/15/2019	10,465	3.250	13,423.97	23,888.58		95,554
07/15/2019	10,550	3.250	13,338.95	23,888.58	95,554	
10/15/2019	10,635	3.250	13,253.23	23,888.58		
01/15/2020	10,722	3.250	13,166.82	23,888.58		
04/15/2020	10,809	3.250	13,079.70	23,888.58		95,554
07/15/2020	10,897	3.250	12,991.88	23,888.58	95,554	
10/15/2020	10,985	3.250	12,903.35	23,888.58		
01/15/2021	11,074	3.250	12,814.09	23,888.58		
04/15/2021	11,164	3.250	12,724.11	23,888.58		95,554
07/15/2021	11,255	3.250	12,633.40	23,888.58	95,554	
10/15/2021	11,347	3.250	12,541.95	23,888.58		
01/15/2022	11,439	3.250	12,449.76	23,888.58		
04/15/2022	11,532	3.250	12,356.82	23,888.58		95,554
07/15/2022	11,625	3.250	12,263.12	23,888.58	95,554	
10/15/2022	11,720	3.250	12,168.67	23,888.58		
01/15/2023	11,815	3.250	12,073.44	23,888.58		
04/15/2023	11,911	3.250	11,977.44	23,888.58		95,554
07/15/2023	12,008	3.250	11,880.67	23,888.58	95,554	
10/15/2023	12,105	3.250	11,783.10	23,888.58		
01/15/2024	12,204	3.250	11,684.75	23,888.58		
04/15/2024	12,303	3.250	11,585.59	23,888.58		95,554
07/15/2024	12,403	3.250	11,485.63	23,888.58	95,554	
10/15/2024	12,504	3.250	11,384.85	23,888.58		
01/15/2025	12,605	3.250	11,283.26	23,888.58		
04/15/2025	12,708	3.250	11,180.84	23,888.58		95,554
07/15/2025	12,811	3.250	11,077.59	23,888.58	95,554	
10/15/2025	12,915	3.250	10,973.50	23,888.58		
01/15/2026	13,020	3.250	10,868.57	23,888.58		
04/15/2026	13,126	3.250	10,762.78	23,888.58		95,554
07/15/2026	13,232	3.250	10,656.13	23,888.58	95,554	
10/15/2026	13,340	3.250	10,548.62	23,888.58		
01/15/2027	13,448	3.250	10,440.23	23,888.58		
04/15/2027	13,558	3.250	10,330.96	23,888.58		95,554
07/15/2027	13,668	3.250	10,220.81	23,888.58	95,554	
10/15/2027	13,779	3.250	10,109.76	23,888.58		
01/15/2028	13,891	3.250	9,997.80	23,888.58		
04/15/2028	14,004	3.250	9,884.94	23,888.58		95,554

07/15/2028	14,117	3.250	9,771.16	23,888.58	95,554	
10/15/2028	14,232	3.250	9,656.46	23,888.58		
01/15/2029	14,348	3.250	9,540.82	23,888.58		
04/15/2029	14,464	3.250	9,424.25	23,888.58		95,554
07/15/2029	14,582	3.250	9,306.72	23,888.58	95,554	
10/15/2029	14,700	3.250	9,188.25	23,888.58		
01/15/2030	14,820	3.250	9,068.81	23,888.58		
04/15/2030	14,940	3.250	8,948.40	23,888.58		95,554
07/15/2030	15,062	3.250	8,827.01	23,888.58	95,554	
10/15/2030	15,184	3.250	8,704.63	23,888.58		
01/15/2031	15,307	3.250	8,581.26	23,888.58		
04/15/2031	15,432	3.250	8,456.89	23,888.58		95,554
07/15/2031	15,557	3.250	8,331.51	23,888.58	95,554	
10/15/2031	15,683	3.250	8,205.11	23,888.58		
01/15/2032	15,811	3.250	8,077.68	23,888.58		
04/15/2032	15,939	3.250	7,949.21	23,888.58		95,554
07/15/2032	16,069	3.250	7,819.71	23,888.58	95,554	
10/15/2032	16,199	3.250	7,689.15	23,888.58		
01/15/2033	16,331	3.250	7,557.53	23,888.58		
04/15/2033	16,464	3.250	7,424.84	23,888.58		95,554
07/15/2033	16,598	3.250	7,291.07	23,888.58	95,554	
10/15/2033	16,732	3.250	7,156.21	23,888.58		
01/15/2034	16,868	3.250	7,020.26	23,888.58		
04/15/2034	17,005	3.250	6,883.21	23,888.58		95,554
07/15/2034	17,144	3.250	6,745.04	23,888.58	95,554	
10/15/2034	17,283	3.250	6,605.75	23,888.58		
01/15/2035	17,423	3.250	6,465.32	23,888.58		
04/15/2035	17,565	3.250	6,323.76	23,888.58		95,554
07/15/2035	17,708	3.250	6,181.05	23,888.58	95,554	
10/15/2035	17,851	3.250	6,037.17	23,888.58		
01/15/2036	17,996	3.250	5,892.13	23,888.58		
04/15/2036	18,143	3.250	5,745.91	23,888.58		95,554
07/15/2036	18,290	3.250	5,598.50	23,888.58	95,554	
10/15/2036	18,439	3.250	5,449.89	23,888.58		
01/15/2037	18,589	3.250	5,300.08	23,888.58		
04/15/2037	18,740	3.250	5,149.05	23,888.58		95,554
07/15/2037	18,892	3.250	4,996.79	23,888.58	95,554	
10/15/2037	19,045	3.250	4,843.29	23,888.58		
01/15/2038	19,200	3.250	4,688.55	23,888.58		
04/15/2038	19,356.04	3.25	4,532.55	23,888.58		95,554
07/15/2038	19,513.30	3.25	4,375.28	23,888.58	95,554	
10/15/2038	19,671.85	3.25	4,216.74	23,888.58		
01/15/2039	19,831.68	3.25	4,056.90	23,888.58		
04/15/2039	19,992.82	3.25	3,895.77	23,888.58		95,554
07/15/2039	20,155.26	3.25	3,733.33	23,888.58	95,554	
10/15/2039	20,319.02	3.25	3,569.57	23,888.58		
01/15/2040	20,484.11	3.25	3,404.47	23,888.58		
04/15/2040	20,650.54	3.25	3,238.04	23,888.58		95,554
07/15/2040	20,818.33	3.25	3,070.26	23,888.58	95,554	
10/15/2040	20,987.48	3.25	2,901.11	23,888.58		
01/15/2041	21,158.00	3.25	2,730.58	23,888.58		
04/15/2041	21,329.91	3.25	2,558.67	23,888.58		95,554
07/15/2041	21,503.22	3.25	2,385.37	23,888.58	95,554	
10/15/2041	21,677.93	3.25	2,210.66	23,888.58		
01/15/2042	21,854.06	3.25	2,034.52	23,888.58		
04/15/2042	22,031.63	3.25	1,856.96	23,888.58		95,554
07/15/2042	22,210.63	3.25	1,677.95	23,888.58	95,554	
10/15/2042	22,391.10	3.25	1,497.49	23,888.58		
01/15/2043	22,573.02	3.25	1,315.56	23,888.58		
04/15/2043	22,756.43	3.25	1,132.16	23,888.58		95,554
52,427.00	22,941.33	3.25	947.26	23,888.58	95,554	
52,519.00	23,127.72	3.25	760.86	23,888.58		
52,611.00	23,315.64	3.25	572.95	23,888.58		

52,702.00	23,505.08	3.25	383.51	23,888.58		95,554
52,793.00	23,696.05	3.25	192.53	23,888.58	95,554	23,889
	$1,826,760		$1,169,494.02	$2,996,254.02	$2,996,254	$2,996,254